

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
Southern Division**

In re:

SHOOK & FLETCHER INSULATION CO.

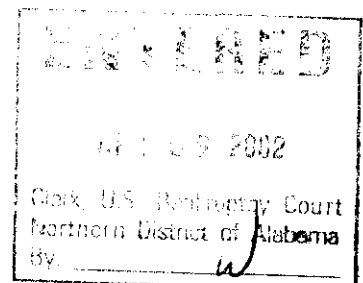
Debtor-in-Possession.

Case No. 02-02771
Chapter 11

**ORDER SCHEDULING EXPEDITED HEARINGS
ON THE DEBTOR'S CRITICAL OPERATING AND
ADMINISTRATIVE MOTIONS, SHORTENING THE
TIME FOR FILING OBJECTIONS AND LIMITING NOTICE**

Upon consideration of the Debtor's Emergency Motion for an Order Setting Expedited Hearings on the Debtor's Critical Operating and Administrative Motions, Shortening the Time for Filing Objections and Limiting Notice (the "Emergency Motion"), and the Court finding that good cause exists for granting the Emergency Motion without further notice or hearing, it is by the Court hereby ORDERED as follows:

1. The Emergency Motion shall be, and it hereby is, granted.
2. An emergency hearing ~~is hereby set for~~ ^{WAS HELD ON 8th} April 8th, 2002 at 3:00 to consider the following Motions filed by the Debtor in this case:
 - a. Motion for Authority to Pay Pre-petition Wages and Benefits to Employees;
 - b. Motion for Authority to Pay Pre-Petition Trade Claims in the Ordinary Course of the Debtor's Business;
 - c. Motion for Authority to Use Cash Collateral and to Obtain Secured Credit from SouthTrust Bank (interim order);
 - d. Motion for Authority to Use Cash Collateral and to Obtain Subordinated Secured Credit from Shook & Fletcher Supply Co. (interim order);



- e. Motion for Authority to Maintain Pre-petition Bank Accounts and Cash Management System; and
- f. Motion for Order Limiting Notice and Service of Pleadings to Designated Parties and Representatives.

3. A hearing is hereby set for April ^{17th}, 2002, at 9:00 ^{COURTROOM NO. 4} to consider the following

Motions (the "Administrative Motions") filed by the Debtor in this case:

- a. Motion for An Order (i) Scheduling a Combined Hearing on Approval of the Disclosure Statement and Solicitation Procedures, and to Consider Confirmation of the Prepackaged Plan Of Reorganization, (ii) Establishing Deadlines and Procedures for Filing Objections to the Adequacy of the Disclosure Statement and Solicitation Procedures or Confirmation of the Plan, and (iii) Approving Form and Manner of Notice of Confirmation Hearing;
- b. Motion to Approve Notice Procedures for Individual Asbestos Claimants
- c. Motion for Entry of an Order Appointing a Legal Representative for Purposes of Section 524(g) of the Bankruptcy Code;
- d. Motion for Extension of Time to File Schedules of Assets and Liabilities and Statement of Financial Affairs; and
- e. Consideration (on an interim basis) of Shook's Applications to Employ Swidler Berlin Shereff Berlin LLP and Lange Simpson Robinson & Somerville LLP as Bankruptcy Counsel.

4. Any party having an objection to the Court granting the relief sought in any of the Administrative Motions shall file its objection and all supporting papers with the Clerk and shall serve its objection and all supporting papers on counsel on the Service List established by the Court so as to be received by 1:00 p.m. Central Time on April ^{16th}, 2002.

5. A hearing is hereby set for ^{MAY 1st} ~~April~~, 2002, at 9:00 ^{COURTROOM NO. 4} to consider the following

Motions (the "Final First Day Motions") filed by the Debtor in this case:

- a. Motion for Authority to Use Cash Collateral and to Obtain Secured Credit from SouthTrust Bank, (final order);
- b. Motion for Authority to Use Cash Collateral and to Obtain Subordinated Secured Credit from Shook & Fletcher Supply Co. (final order);

- c. Motion for Entry of an Order Extending the Time for Debtor to Assume or Reject Unexpired Leases of Non-Residential Real Property; and
- d. Motion for Order Extending the Time Within Which the Debtor May File Notices of Removal of Pending Actions.

6. Any party having an objection to the Court granting the relief sought in any of the Final First Day Motions shall file its objection and all supporting papers with the Clerk and shall serve its objection and all supporting papers on counsel on the Service List established by the Court so as to be received by ^{4:30}~~1:00~~ p.m. Central Time on April ²⁴~~26~~, 2002.


United States Bankruptcy Judge

Dated: April ^{19th}~~26th~~, 2002

Copies to:

Richard P. Carmody, Esquire
Joe A. Joseph, Esquire
Lange, Simpson, Robinson & Sommerville, LLP
2100 3rd Avenue North, Suite 1100
Birmingham, AL 35203-3367

Roger Frankel, Esquire
Richard H. Wyron, Esquire
Swidler Berlin Shereff Friedman, LLP
3000 K Street, N.W., Suite 300
Washington, D.C. 20007